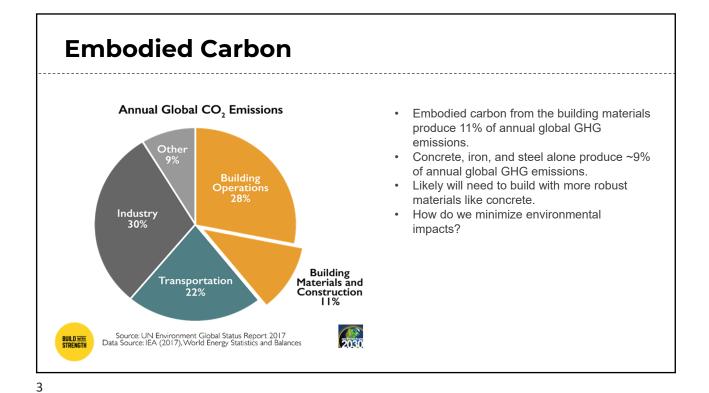
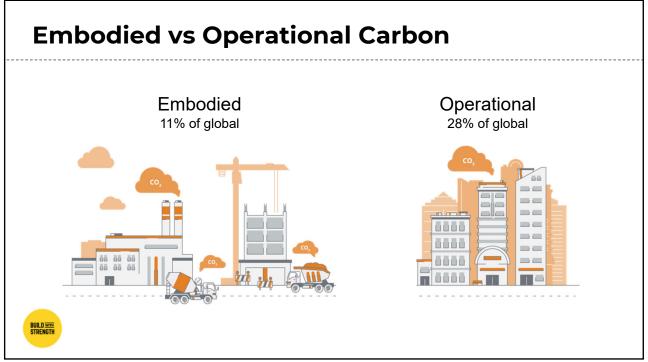


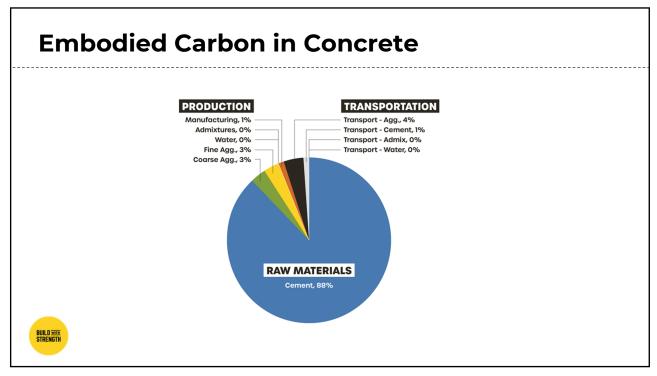
### **AGENDA**

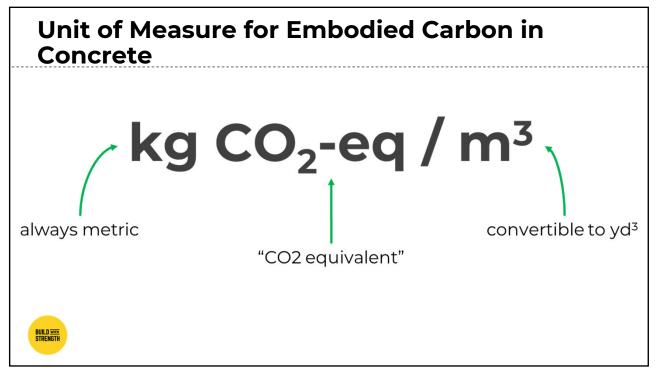
- Embodied Carbon
- What are EPDs?
- EPD Verification Process
- Program & PCR Updates
- Low-Carbon Benchmarks
  - o Private Sector
  - o Public "Buy Clean" Policies
  - o Codes & Standards
- NRMCA Industry-Wide EPD & Benchmark

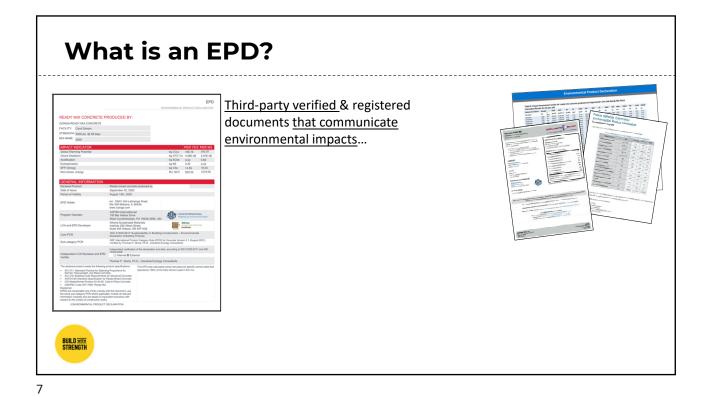
BUILD WITH STRENGTH

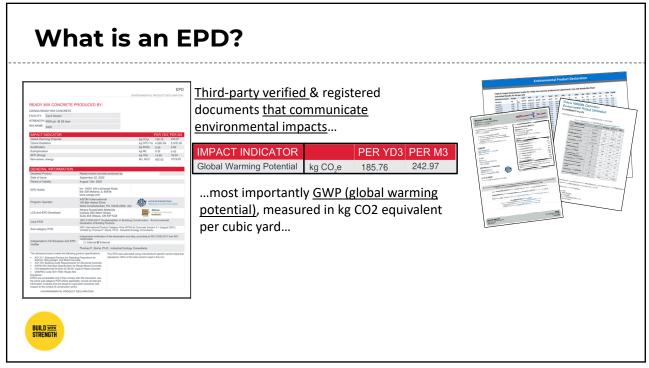


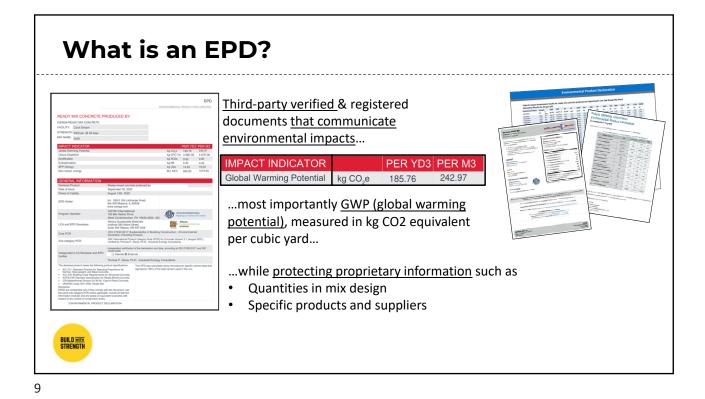










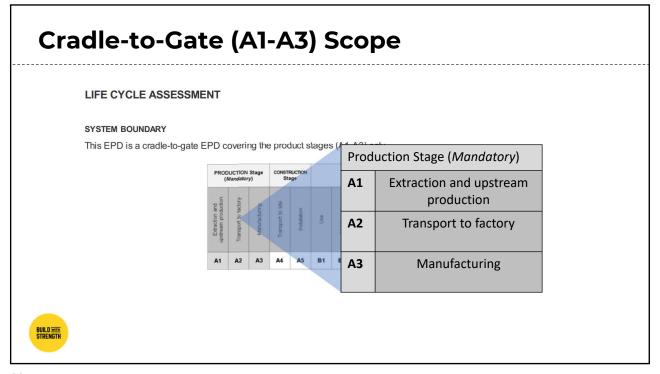


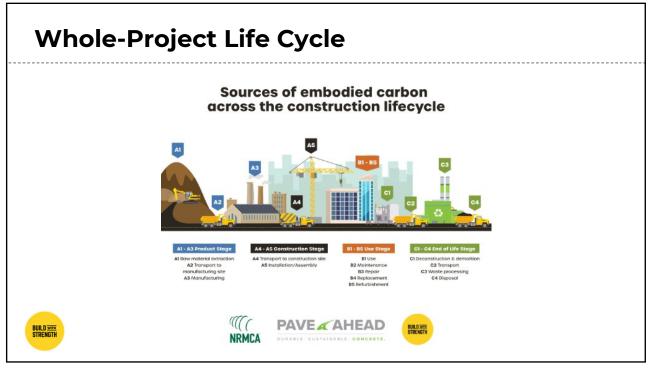
How are EPDs Used?

EPDs are primarily used as a compliance document which demonstrate GWP below specified limits.

Application	28-day Compressive Strength (psi)	Maximum GWP (kg CO2e/cu. Yd)
Slabs	5000	273
Walls	4000	230
Columns	6000	290
Exterior Pavements	4500	252



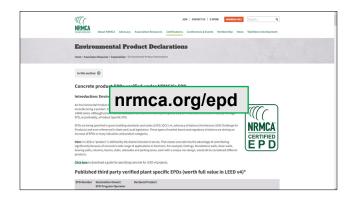




# NRMCA is an EPD Program Operator

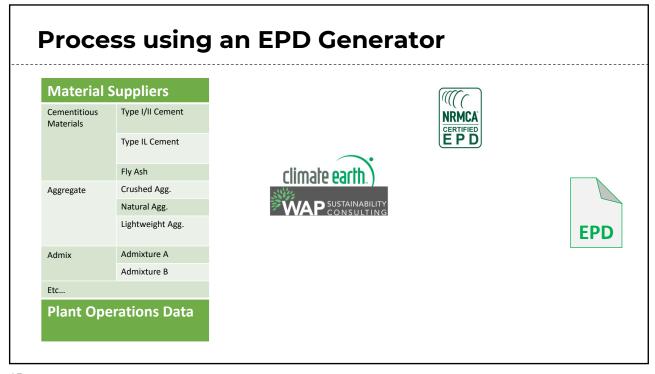


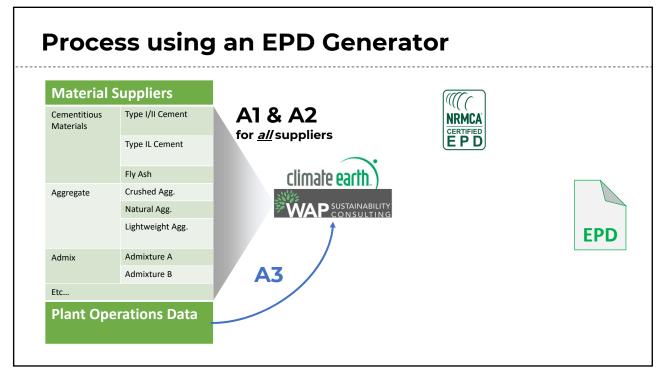
**Facilitates Verification** 

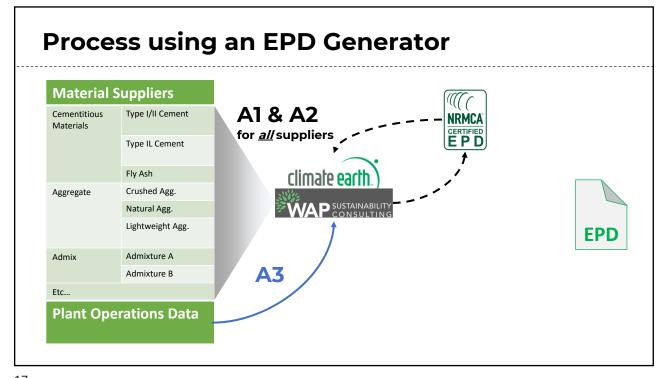


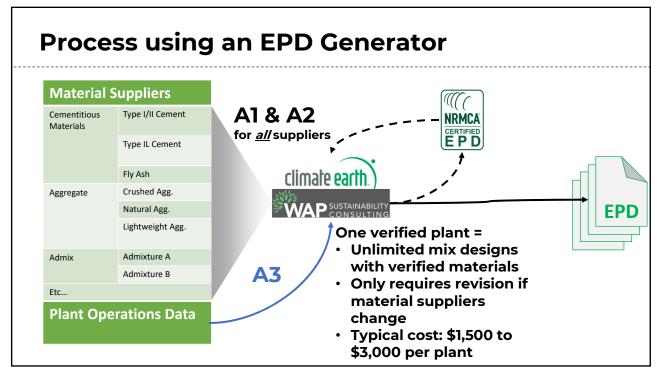
**Publishes EPDs Online** 



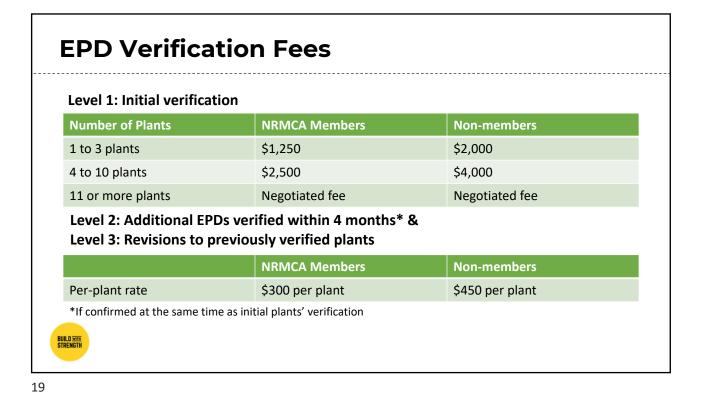






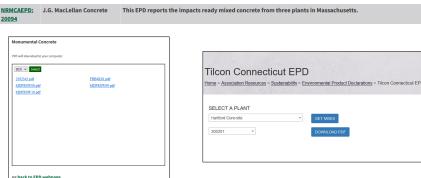


CERTIFIED

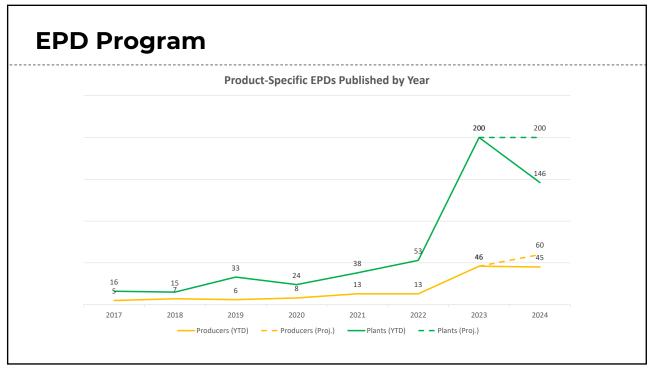


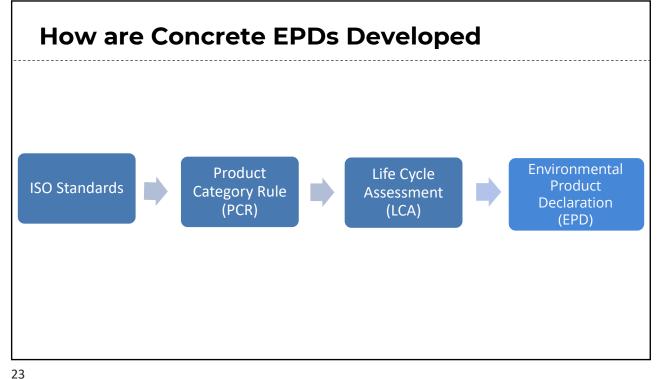
EPD Publication to NRMCA.ORG/EPD

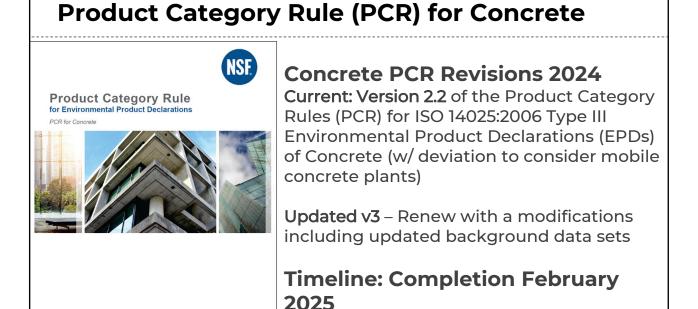
- Published to <u>NRMCA.ORG/EPD</u>
- NRMCA Certified EPD logo
- Unique NRMCA EPD number
- Short description of product, no. of plants, and locations
- ullet Link to embedded EPD browser which pulls EPDs live from the software tool











#### **How are EPDs Used?**

EPDs are primarily used as a compliance document which demonstrates GWP below specified limits.

Application	28-day Compressive Strength (psi)	Maximum GWP (kg CO2e/cu. Yd)
Slabs	5000	273
Walls	4000	230
Columns	6000	290
Exterior Pavements	4500	252



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## Where are EPDs Used?

- Private-sector specifications, driven by design community net-zero challenges
- Federal, state, & local "Buy Clean" procurement programs
- Green building codes & standards



# **Design Community Actions**

#### Architecture 2030 Challenge

All new buildings, developments, and major renovations carbon-neutral by 2030

#### AIA 2030 Commitment Program

Member firms annually report progress toward carbon neutral design

#### SE2050 Challenge

Promote/design/construct net zero embodied structures by 2050

#### Infra2050 Challenge

Infrastructure counterpart to SE2050









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# Private Sector Low-Carbon Commitments Universities & Schools Data Centers Distribution Centers SKANSKA Microsoft Meta

# State & Local "Buy Clean" and Embodied Carbon Policies

#### Adopted

- Colorado
- New York
- Washington (2025)
- Maryland (2026)
- · Minnesota (concrete 2026, other materials 2028)
- Oregon (paving, 2027)

#### **Proposed**

- Connecticut
- IllinoisLouisiana
- Louisiana
   Michigan
- Virginia



**GSA** 

#### Local

- Marin County, CA
- Denver, CO
- Honolulu, HI
- Portland, OR
- Ann Arbor, MI (incentive)
- Austin, TX (resolution)
- Miami, FL (resolution)

#### Other

- · California (excludes concrete)
- New Jersey (tax incentive)

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# **Green Building Codes & Standards**

- ASHRAE 189.1/IgCC
  - Standard for the Design of High-Performance Green Buildings
  - "The standard now requires submittal of environmental product declarations (EPD) for products meeting specific criteria, as well as the reporting of total global warming potential (GWP) from those products."
  - GWP limit set at 125% NRMCA National Benchmarks



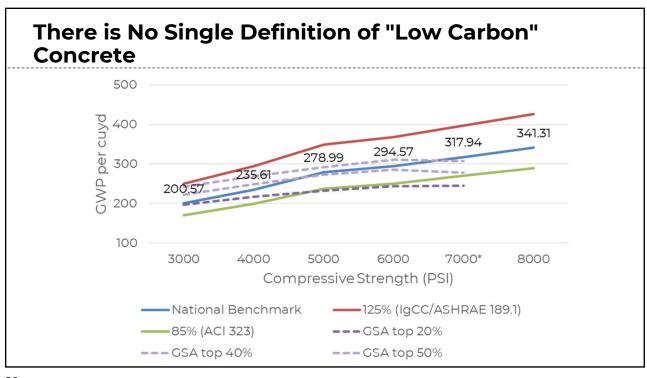
BUILD WITH STRENGTH

# **Green Building Codes & Standards**

# **ACI 323: Low-Carbon Concrete Code**

- American Concrete Institute

  Always advancing
- Limited to cast-in-place concrete structures and its purpose is to provide requirements for the maximum global warming potential of concrete.
- Current draft: GWP limit set at 85% NRMCA National Benchmark
- Still in committee process



## LEED V5: Embodied Carbon

#### Prerequisite:

#### **Assess Embodied Carbon**

"All projects must track the embodied carbon impacts... using either whole-building life-cycle assessment or EPDs."

- Whole-building comparison to benchmarks
- Based on as-built quantities
- Regional or national average EPDs acceptable

#### Credit:

#### **Reduce Embodied Carbon**

#### 1-6 points

3 compliance options:

- Cradle-to-grave WBLCA & comparison to a baseline project (1-6 points)
- Procurement: Whole-building carbon budget for all materials together (1-4 points)
- EPD Analysis: material-by-material comparison to whole-building carbon budget (1-5 points)

Extra 1-2 points for tracking construction process emissions (A4 & A5)

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# LEED V5: Embodied Carbon

All compliance options compare embodied carbon on a <u>whole-building basis</u> and award <u>more points for greater reductions</u>.

Option	10%	20%	30%	40%	Extra
1. WBLCA	2	3	4	5	+1
2. Low-Carbon	1	2	3	4	
Procurement					

	1	2	3
Material	GSA 50%	GSA 40%	GSA 20%
Concrete	1	2	3
Steel	1	2	3
Wood	1	2	
Other		1	

Option 3: EPD Analysis

Concrete & steel have the greatest possible contributions (3 of 5 total)

## LEED V5: Embodied Carbon

Concrete GWP benchmarks in the "Assess Embodied Carbon" prerequisite are identical to GSA Benchmarks

GWP/m <sup>3</sup>	2500 psi	3000 psi	4000 psi	5000 psi	6000 psi	7200 psi	8000 psi
GSA 50%	277	318	352	382	407	402	
NRMCA National	240	262	308	365	385		446
NRMCA Regional	226-257	245-279	286-323	336-378	356-401		409-456

#### Comment:

LEED should publish and require <u>regional</u> <u>benchmarks</u>. These are more representative than a single national benchmark.



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# Industry-Wide EPD & Regional Benchmark v4



#### **Features**

- State & metro-level benchmarks (previously regional)
- Accounts for increased market share of Type IL cement
- Will use latest concrete PCR v3 (under development)

#### **Timeline**

- March-August 2024: Data gathering surveys
- February 2025: Concrete PCR v3 completion
- March-April 2025: IW-EPD v4 completion target

# Industry-Wide EPD & Regional Benchmark v4

+ >8000 psi + interior & exterior mixes

# Bigger than ever before thanks to NRMCA member participation

- Larger sample size = smaller error margins = more credibility outside industry
- Shows commitment to continuously growing green building sector

green building sector						
V1 (2014)	V2 (2016)	V3 (2019-2021)	V4 (2025)			
412 surveys	412 surveys (same plants as V1)	489 surveys	>675 surveys			
48 products	72 products	72 products	>100 products			

increased participation from version 3 (total plants)

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# Regional Benchmark v4

+ lightweight

- Previous IW-EPDs:8 regions + national average
- V4: State and metro area level benchmarks
- Target: 30 total benchmarks



# **How Can NRMCA Help You?**

# **EPD Verification & Program Info:**

NRMCA.ORG/EPD





**Training for Staff** 

**Educational Presentations** 

**Specification and Design Assistance Center** 

https://www.nrmca.org/association-resources/design-center

**Policy Review and Implementation** 

https://www.nrmca.org/advocacy/state-and-local-advocacy

**Concrete Innovations Monthly Webinars** 

https://www.concreteinnovations.com

**General Consulting on Low-Carbon Solutions** 

https://www.nrmca.org/association-resources/sustainability

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# **Questions?**

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847-323-0413







